



MEASURED ENTITY

Company Name	Savings and Investment Association - South Africa NPC
Trade Name	ASISA NPC
Location	Bridge House, Boundary Terraces 1 Mariendahl Lane, Western Cape 7700
Registration Number	2008/017776/08
VAT Number	4810249476
SDL Number	L600770228
Certificate Number	ASI0097671 - REV12

B-BBEE SCORE PER ELEMENT

Equity Ownership	N/A
Management Control	15.10
Skills Development	16.46
Preferential Procurement	30.00
Enterprise and Supplier Development	22.35
Socio-Economic Development & Consumer Education	7.00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0.00
Total Score	90.91

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Achieve YES Target and 2.5% Absorption	No	
Achieve 1.5 x YES Target and 5% Absorption	No	
Achieve Double YES Target and 5% Absorption	No	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	N/A	
Modified Flow-Through Principle Applied	N/A	
Ownership Recognition	Flow-Through	Modified Flow-Through
Black Ownership (*Economic Interest)	N/A	N/A
Black Female Ownership (*Economic Interest)	N/A	N/A
Voting Rights of Black People	N/A	N/A
Voting Rights of Black Women	N/A	N/A
Economic Interest of Black People	N/A	N/A
Economic Interest of Black Women	N/A	N/A
51% Black Owned	N/A	
30% Black Women Owned	N/A	
51% Black Designated Group Supplier	N/A	
Total Black Designated Groups	N/A	
Black Youth	N/A	
Black Disabled People	N/A	
Black Unemployed People	N/A	
Black People living in rural/under-developed areas	N/A	
Black Military Veterans	N/A	
Measurement Period	Financial Year Ended 31 December 2024	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Specialised Enterprises	
Applicable BEE Code	Gazetted Codes 41287	
Date of Issue	19 December 2025	
Date of Re-issue	N/A	
Expiry Date	18 December 2026	

Blayne Farmer

Blayne Farmer
Technical Signatory

AQRate has assessed and verified the relevant B-BBEE Elements of the above mentioned enterprise, to provide an independent and impartial opinion on the B-BBEE status of the enterprise, based on the Amended Financial Services Charter Sector Code (FS000 - FS800), as well as the Broad-Based BEE Codes of Good Practice (Codes 000-600), as amended.

